

Academy for Small Business REGISTRATION FORM

TELL US ABOUT YOURSELF

Name:
Telephone:
Address:
City, State, Zip:
Email:
Employer: (if applicable)

TELL US ABOUT YOUR BUSINESS

Business Name:
Business Address:
Telephone:
City, State, Zip:

Type of Business:

EIN:

Email:

Website:

Business Structure:

Years in Business:

Certifications: DBE MBE WBE DVBE Other (please specify)

Please attach copy of certification(s)

Enterprise: DBE - Disabled Business Enterprise WBE - Woman Business Enterprise
MBE - Minority Business Enterprise DVBE - Veteran Business Enterprise

Name of Owner List all business owner/partners	Title	Ownership Since (year)	Percent of Ownership*	US Citizen (Y/N)

TERMS AND CONDITIONS

I acknowledge that my registration for Liberty Bank's Academy for Small Business (ASB) program is based on first come first served. I further acknowledge that I am registering to participate in the 10-week small business class instruction. If I elect to be considered for the \$5,000 business line of credit, I must consent to these "Terms and Conditions" and attest that the business and its owners meet the conditions outlined herein.

Please describe your Business and the planned use of line of credit proceeds:

GENERAL INFORMATION

	Yes*	No
1. Has the business incurred a fiscal year loss in any of the last three years?		
2. Has the business or any of its owners ever filed for bankruptcy protection within 5 years?		
3. Is there any actual or pending litigation or judgment(s) against the business or its owner within 6 months?		
4. Are there any delinquent taxes owed by the business or any principal owner?		
5. Is there any agreement in place that would result in a change of business ownership?		
* If the answer to any of the above is "Yes" please provide additional details here:		

I hereby commit to participate fully and attend all classes. I can submit an application to qualify for a small business credit line for \$5,000, provided that the small business:

- Must have a minimum Trans Union FICO score of 600;
- Must be in good standing with all federal, state and local taxes;
- Must successfully attend and complete all 10 training classes;
- Must have or be eligible to open a Liberty Bank business checking account from which all interest and/or principal payments will be automatically debited;
- Eligibility for the line of credit is valid up to 30 days after completion of the final class;
- Neither the applicant nor any of its owners shall have been subject to criminal indictment, arraignment or other such criminal proceedings, including being arrested in the past six months and through the closing of the ASB loan; any criminal proceedings may result in denial of line of credit eligibility;
- The business or any owner may not have filed for bankruptcy protection within the past 5 years and through the closing of the ASB loan;
- Business owner must provide documented support for funding need;
- One ASB line of credit per individual participant; and
- All loans subject to credit and other underwriting approval.

I attest that the business and its owners have received the aforementioned Terms and Conditions. I further attest that the use of proceeds for the line of credit will be for business purposes only.

Please let us know if you require any accommodation for a disability:

Small Business Academy Participation Disclosure and Waiver

Important Notice:

Participation in the Liberty Bank ASB is offered solely for educational and informational purposes. The ASB does not constitute an offer, commitment, or guarantee by Liberty Bank to extend credit, provide financing, or enter into any lending or other business relationship.

No Reliance; Independent Judgment:

Participants are advised that any information, materials, or advice provided during the ASB, including presentations, workshops, discussions, or written materials, are of a general nature and should not be relied upon as specific legal, financial, tax, or business advice. Participants are encouraged to consult their own professional advisors before making any business or financial decisions.

No Lender Liability:

By participating in the ASB, you acknowledge and agree that:

1. Liberty Bank is not acting as your lender, fiduciary, or advisor through your participation in the ASB.
2. Liberty Bank shall have no liability for any losses, claims, or damages arising from your participation in, or reliance upon, any information obtained through the ASB.
3. You waive and release any and all claims, whether known or unknown, against Liberty Bank, its affiliates, officers, employees, and representatives, including but not limited to any claims related to lender liability, breach of implied duties, negligent misrepresentation, or reliance on statements made during the ASB.

No Guarantee of Credit:

Participation in the ASB does not affect, influence, or guarantee eligibility for any credit, loan, or banking product offered by Liberty Bank. All loan applications are subject to Liberty Bank's standard underwriting criteria, policies, and regulatory requirements.

Acknowledgment:

By signing below (or by participating in the ASB), you acknowledge that you have read, understood, and voluntarily agree to the Terms and Conditions and the Disclosure and Waiver contained above.

Participant's signature:

Date:

Please mail to:

Community Development – communityoutreach@liberty-bank.com
Liberty Bank, 245 Long Hill Road, Middletown, CT 06457

The ASB course content and presentations do not necessarily reflect the opinions and views of Liberty Bank. Liberty Bank reserves the right to amend program guidelines without notice.